

# Momin Khan

Financial Advisor

## VALIC

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## WHAT I CAN PROVIDE

At VALIC, we have dedicated more than 50 years to helping Americans achieve their savings and retirement goals. When our clients need someone to talk to about the financial questions that can affect their lives, we are there. We have the experience and the expertise to help our clients across an extensive range of important issues, including:

- Investment Planning
- Financial Planning
- Retirement Planning
- Wealth Accumulation
- Asset Allocation
- Brokerage/Cash Management Accounts
- Mutual Funds
- Fixed And Variable Annuities
- College Planning
- Insurance Planning

## VALIC

VALIC has more than half a century of experience helping Americans plan for and enjoy a secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

We are committed to the same unchanging standard of one-on-one service we have delivered since our founding. We can help you live retirement on your terms.

## PERSONAL INFORMATION

My experience and knowledge make me a valuable resource. I have been associated with the VALIC companies since 2009. I hold the following licenses and professional designations.

- General Securities Representative - (Series 7)
- Uniform Securities Agent State Law Examination - (Series 63)



- Life, Health And Variable Annuity Insurance Agent

Momin Khan comes to VALIC from Fidelity where he was a trader. He specializes in market strategies that promote wealth accumulation. Prior to Fidelity, Momin worked as an analyst for TBR, analyzing the computer industry. He has been quoted in the financial press such as Forbes, Marketwatch and CNN. Momin has a B.A. in Economics and M.B.A. in Finance from the Whittemore School at UNH. He is a member of the Beta Gamma Sigma Honor Society. Before his career in Financial Services, Momin was a teacher in private high and middle schools abroad.

**Securities and investment advisory services are offered by VALIC Financial Advisors, Inc., member FINRA and an SEC-registered investment advisor.**

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