

FLEXIBLE BENEFIT ELECTION FORM
Franklin Pierce University
July 1, 2013 – June 30, 2014



Keep your card from year to year!

The Flexible Benefit Plan allows you to make your contribution toward your benefits with pre-tax dollars. These dollars are not subject to FICA, federal or state income taxes. The plans covered by this agreement are listed in my **Summary Plan Description** and include the Flexible Spending Accounts listed below.

		Per Pay	Annual
MEDICAL CARE FLEXIBLE SPENDING ACCOUNT			
For reimbursement of eligible medical care expenses for you, your IRS-defined spouse and qualified dependents			
Minimum:	\$ 0 per plan year	\$	\$
Maximum:	\$ 2500 per plan year		
DEPENDENT CARE FLEXIBLE SPENDING ACCOUNT			
For reimbursement of eligible work-related child care or elder care expenses			
Maximum:	\$ 5000 per plan year (Single or Married, filing jointly) \$ 2500 per plan year (Married, filing separately)	\$	\$

I agree to have my compensation reduced each payroll period during the plan year to cover my contribution toward the benefits selected above. I understand this agreement will remain in effect until the end of the plan year unless one of the following events occurs: A change in legal marital status due to marriage, divorce, legal separation, annulment, or my IRS defined spouse's death; a change in the number of my qualified dependents due to birth, adoption, placement for adoption, or death; a change in employment status for me, my spouse or qualified dependent that affects benefits eligibility, such as termination or commencement of employment, a reduction or increase in hours worked, a strike or lockout, commencement of, or return from an unpaid leave of absence, or a change in worksite; an event that causes my qualified dependent to satisfy or cease to satisfy status as a dependent; a change in my, my spouse's or my dependent's residence; special enrollment rights; certain judgments, decrees and orders; entitlement to Medicare or Medicaid; certain changes in cost; and certain changes in coverage. Each of these events is defined in the **Summary Plan Description** and any request for change will be governed by the terms outlined in the Summary Plan Description and the underlying group health plans (when applicable). I further understand that in the event the cost of a non-flexible spending account benefit I have selected changes during the year, the Plan Administrator may make a corresponding adjustment to automatically increase or decrease the amount by which my compensation is reduced to provide such benefit.

I certify that my GDI Debit Card will be used only for payment of qualifying medical expenses that have been incurred by me or my qualified dependents. I acknowledge that I have received information on qualifying medical expenses. Further, I agree to save all invoices and receipts for any expense I pay with the Card and, upon request, to submit these documents for review by the Plan.

Employee Name (please print) _____ Social Security Number _____

Employee Date of Hire _____ Employee Date of Birth _____

Address _____ City _____ State _____ Zip _____

Daytime Phone Number (include area code) _____ Email Address _____

Employee Signature _____ Date _____

IRS regulations prohibit sole proprietors, partners, LLC members and greater than 2% subchapter S Corp. owners from participating in a flexible benefit plan.

Human Resources/Payroll: Please complete:

Effective Date _____ First P/R Date _____ Payroll Cycle: W B S M